

## Issue of the 58<sup>th</sup> and 59<sup>th</sup> Series Unsecured Straight Bonds in Japan

Tokyo, August 29, 2024 -- NSK Ltd. (TSE: 6471) announced today that the Company has decided to issue the terms of two tranches of unsecured straight bonds in Japan. The details are as follows:

	58th Series	59th Series
(1) Total amount of issue	10 billion yen	10 billion yen
(2) Denomination of each Bond	100 million yen	
(3) Interest rate	0.845% per annum	1.527% per annum
(4) Issue price	100 yen per 100 yen value	
(5) Redemption price	100 yen per 100 yen value	
(6) Offering period	August 29, 2024	
(7) Payment date	September 6, 2024	
(8) Interest payment dates	Semi-annually on March 6 and September 6	
(9) Maturity dates	September 6, 2029	September 6, 2034
(10) Lead managers	Nomura Securities Co., Ltd. Mizuho Securities Co., Ltd.	
(11) Fiscal, issuing and paying agent	Mizuho Bank, Ltd.	
(12) Ratings	A : Rating and Investment Information, Inc. A+ : Japan Credit Rating Agency, Ltd.	

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