

Issue of the 55th and 56th Series Unsecured Straight Bonds in Japan

Tokyo, March 1, 2023 -- NSK Ltd. (TSE: 6471) announced today that the Company has decided to issue the terms of two tranches of unsecured straight bonds in Japan. The details are as follows:

	55th Series	56th Series
(1) Total amount of issue	10 billion yen	8 billion yen
(2) Denomination of each Bond	100 million yen	
(3) Interest rate	0.300% per annum	1.150% per annum
(4) Issue price	100 yen per 100 yen value	
(5) Redemption price	100 yen per 100 yen value	
(6) Offering period	March 1, 2023	
(7) Payment date	March 7, 2023	
(8) Interest payment dates	Semi-annually on March 7 and September 7	
(9) Maturity dates	March 6, 2026	March 7, 2033
(10) Lead managers	Mizuho Securities Co., Ltd. Nomura Securities Co., Ltd.	Mizuho Securities Co., Ltd.
(11) Fiscal, issuing and paying agent	Mizuho Bank, Ltd.	
(12) Ratings	A : Rating and Investment Information, Inc. A+ : Japan Credit Rating Agency, Ltd.	

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